WILSON BAYLY HOLMES - OVCON LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1982/011014/06)
JSE and A2X code: WBO
ISIN: ZAE000009932
("**Company**")

RESULTS OF GENERAL MEETING

Shareholders are advised that the general meeting of shareholders ("General Meeting") was held today, Tuesday, 6 June 2023 to consider the resolutions contained in the notice of general meeting, which was distributed to shareholders as part of the Circular dated Friday, 5 May 2023 relating to the WBHO B-BBEE Ownership Transaction.

All of the resolutions tabled were passed by the requisite majority of votes cast by shareholders. The total number of shares voted in person or by proxy at the General Meeting, or in respect of which abstentions were recorded, was 45 871 190, representing 85.19% of the Company's issued share capital as at Friday, 26 May 2023, being the record date for shareholders to be entitled to vote at the General Meeting.

The voting results are as follows:

RESOLUTION	**TOTAL SHARES VOTED**				**SHARES ABSTAINED**
	FOR	AGAINST	NUMBER	AS A PERCENTAGE OF TOTAL	
SPECIAL RESOLUTION NUMBER 1 Authority for specific issues of shares for cash	99.93%	0.07%	45 864 350	85.17%	0.01%
SPECIAL RESOLUTION NUMBER 2 Authority for financial assistance	99.99%	0.01%	45 864 350	85.17%	0.01%
SPECIAL RESOLUTION NUMBER 3 Authority for specific repurchases	100.00%	0.00%	45 864 350	85.17%	0.01%
SPECIAL RESOLUTION NUMBER 4 Section 164(9) revocation	100.00%	0.00%	45 863 450	85.17%	0.01%
ORDINARY RESOLUTION NUMBER 1 Authority to implement	100.00%	0.00%	45 863 450	85.17%	0.01%

Johannesburg
6 June 2023

Sponsor
Investec Bank Limited